

REVIVAL PLAN FOR FOSECA + SWBA ADHERES TO THE BUILDER BUYER AGREEMENT AND INCLUDES MECHANISMS FOR COMPENSATION AND REFUND OF ANY ILLEGAL CHARGES BY ANB PROMOTERS.

ROAD MAP: Revival Scheme filed by Customer Associations

1 FIRST PRIORITY

1A COST ALLOCATION: Towards Delivery & Statutory Dues

a	Towards Construction of Undelivered Units			
		Spire Woods	161.43	
		Spire Edge: Block E	19.94	1
		Spire Edge: Block BCD Furnished Offices	6.05	
b	Towards Repair & Restoration			
		Spire Edge: Block BCD Unfurnished	6.70	2
c	Towards Licence Renewals			
		Renewal & Restoration	2.00	
d	Statutory Dues : Principal Amount			
		Service Tax Payable	0.39	
		TDS Payable	1.64	
		Labour Cess Payable	0.01	
		EPF Contribution Payable	0.00	
		EDC/IDC Principal Outstanding	15.64	
		HSIIDC Enhancement & Others	16.71	
e	Administration & OH			
		Company Operations & Project PMC	12.71	
TOTAL 1A (a to e)			243.21	

1B SOURCE OF FUNDS : Assured & Non-contingent Inflows

a	Balance Receivables from Existing Sales			
		Spire Woods	142.96	
		Spire Edge	10.37	
b	Receivables from Confirmed New Sales			
		Spire Woods	101.16	3
Total 1B (a to b)			254.49	

Total Costs (1A) 243.21

Total Source of Funds (1B) 254.49

Net Cumulative Position: First Priority 11.28

1. DELIVERY OF UNFINISHED UNITS IS FIRST PRIORITY

- a. SPIRE WOODS : 24 MOS
- b. BLOCK E&F : 12 MOS
- c. BCD FURNISHED OFFICES : 6 MOS

1. REPAIR & RESTORATION OF BCD IS FIRST PRIORITY : 6 MOS

2. MORE THAN 100 CR OF FRESH FUNDS ASSURED (WOODS INVENTORY)

- a. BOOKING FORMS, KYC & CHEQUES SUBMITTED IN COURT
- b. LOAN ELIGIBILITY & BANK GUARANTEE SUBMITTED IN COURT

4. ALL EXISTING CREDITORS + 20% CONTINGENCY (UNCLAIMED) CATERED FOR
5. **APPROX. 80 CR TO BE PAID ADDITIONALLY TO ALL CUSTOMERS**
 - a. AS PER BBA TO BOTH WOODS & EDGE CUSTOMERS
 - b. ALL ILLEGAL CHARGES REFUNDED

ROAD MAP: Revival Scheme filed by Customer Associations

2 SUBSEQUENT PRIORITY

2A COST ALLOCATION

a	Statutory Dues			
		Penal Amount & Interest	10.48	
b	Administration & OH			
		Leasing & Marketing	7.87	
c	Creditors: Non Government Others			
		Non Government	34.00	4
d	Creditors: Towards Customer Amounts			
		Arrears	10.00	
		Claim	24.37	
		Liquidity Delay Damages	23.21	5
		Compensation	21.26	
e	Creditors: Promoters			
		Related Parties to Promoters	5.71	
		Promoter Instruments	2.00	6
TOTAL 2A (a to e)			138.90	

2B SOURCE OF FUNDS : Inventory & Debtors

a	Sale of Inventory on completed basis			
		Spire Woods: Commercial, EWS & Nursery	6.20	
		Spire Edge: Block BCD	16.20	
		4 flats from Siddartha Buildwell	6.60	
b	Debtors			
		Shareholders (Promoters & SI Group)	61.27	7
		Others	13.86	
c	Sale of Reserve Inventory on as/is basis			
		Spire Edge: Signature Tower A & Common Areas	120.00	8
TOTAL 2B (a to c)			224.13	

Total Costs (1A & 2A)	382.11
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Total Source of Funds (2A+2B)	478.63
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Net Cumulative Position: Priority 1 & 2	96.52	9
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6. **PROMOTER COMPANIES TREATED AT FACE VALUE**
 - a. RECOVERY OF FLATS SOLD TO VERA EDU AT LOWER VALUE
 - b. REAL VALUE OF PROMOTER DEBENTURES ETC.
7. **RECOVERY OF SIPHONED MONEY FROM PROMOTERS AS/AGREEMENTS.**
 - a. SIPHONED FUNDS NOT UTILISED TOWARDS BUILDING OR STATUTORY DUES
8. **SIGNATURE TOWER RETAINED TILL END**
9. **ESTIMATED SURPLUS AT END OF REVIVAL IN EXCESS OF 90 CR**